

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited		
	na Modern Dairy Holding 12 / 2012	gs Ltd.	
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1117</u> De	escription : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)	<u>-</u>		-
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : <u>N/A</u> De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			

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Stock code : <u>N/A</u> Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : <u>N/A</u> Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,800,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u>-</u>	N/A	N/A	N/A		
Balance at close of the month	4,800,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (unde	a Share Option	Schemes of the	issuei)		NI C 1 2	N C 1 2
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares			~ " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management						
Options						
Exercise Price						
HK\$0.86						
(31/10/2010)	•					
Ordinary shares	Nil	Nil	Nil	Nil	Nil	87,412,507
(Note 1)						-
2.						
	•					
	•					
	•					
	•					
	•					
(Note 1)	-					
,						
3.						
	•					
	•					
	•					
	•					
(Note 1)				-	-	
(11016 1)						

4.					
(Note 1)	Total A. (Ordin				
	`	nce shares)			
Total funds raised during the mon options (State currency)	`	Other class)	N/A		
Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants	Currency of Nominal value at nominal close of	during the	at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1.	value preceding month	month	month		
1.					
	· · · 				_
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares					_
issuable (Note 1)					
Subscription price		•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /)	·		_		
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				

For Main Board and GEM listed issuers

				roi Maili Boald	and GEM liste	a issueis
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.	-					
	<u> </u>					_
(/ /) Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares) Nil		
			(Prefere	ence shares) $\frac{N/A}{N}$	Ι	- -
			(Other class) N/A	1	=
Convertibles (i.e. Convertible into	o Shares of the I	ssuer which are to	be Listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of
1.	-					
	-					
-						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	_					
Ct - 1 1 - ((C1) - t - 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					

3.						
		<u> </u>				
	Stock code (if listed)	_				
	Class of shares issuable (Note 1)		_			
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
4.		<u> </u>				
	Stock code (if listed) Class of shares					
	issuable (Note 1) Subscription price EGM approval date		<u>-</u> -			
	(if applicable)	(/ /)	– Total C	. (Ordinary shares) Nil		
				(Preference shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$		
Any han	other Agreements or Arrar under Share Option Schen	ngements to Issue Share	es of the Issuer which	n are to be Listed, includ	ing Options (ot	her
Ful	l particulars including EGI	M approval date (dd/mn	n/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new s issuer which issued pursua as at close of	n may be ant thereto
1.	N/A	es issuable.				
			(/ /) shares (Note 1)			
2.			shares (Note 1)			
			(/ /)			
3.			shares (Note 1)			
			(/ /)			
•			shares (Note 1)		<u> </u>	
		Total D.	(Ordinary shares) (Preference shares)	Nil N/A	<u>.</u>	
			(Other class)	N/A	_	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At State	(Note 1) Issue and allotment	(/ /)		
1.	ragins issue	price : currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)				N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price: currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		27/4
							N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price: State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NT/A
							N/A

		<u>F</u>	or Main Bo		and GEM list	
					No. of new	No. of new
				:	shares of	shares of
				1	ssuer issued during the	issuer which may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
		Class of shares issuable (Note 1)		_		
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)				3.1/4
						N/A
		Class of shares issuable				
		(Note 1)		_		
10.	Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		ECM1 1-4	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(,		N/A
			Ordinary sha			
		(Pre	eference sha			
			(Other c	ciass)	N/A	
T	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total c	of A to E):	(1)	Nil	
10	hai increase / (decrease) in ordinary shares dur	ing the month (i.e. rotal o	π Α το Ε).	` ′) T/A	
				(2)		
To	otal increase / (decrease) in preference shares d	luring the month (i.e. Total	l of A to E	(i):	N/A	
To E	otal increase / (decrease) in other classes of sha	ares during the month (i.e.	Total of A	to	N/A	
	rhese figures should be the same as the relevant	t figures under II above ('	'Movemen	its in	Issued Shar	re
,	'apital'').)					

Remarks (if any):
N/A
Submitted by: WONG Kai Hing
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.